

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Burgundy Diamond Mines Limited
ABN	33 160 017 390

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael O'Keeffe
Date of last notice	11 May 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Prospect AG Trading Pty Ltd (of which Mr O'Keeffe is a Director)
Date of change	21 September 2021
No. of securities held prior to change	<u>Eastbourne DP Pty Ltd <O'Keeffe Super Fund A/C> (Director)</u> 9,659,000 Ordinary Fully Paid Shares <u>Eastbourne DP Pty Ltd (Director)</u> 1,391,000 Ordinary Fully Paid Shares <u>Prospect AG Trading Pty Ltd (Director)</u> 14,353,535 Ordinary Fully Paid Shares <u>William Michael O'Keeffe</u> 2,500,000 fully paid ordinary shares
Class	Convertible Notes
Number acquired	5,000,000 Convertible Notes

+ See chapter 19 for defined terms.

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Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1.00 per Convertible Note
No. of securities held after change	<p><u>Eastbourne DP Pty Ltd <O'Keeffe Super Fund A/C> (Director)</u> 9,659,000 Ordinary Fully Paid Shares</p> <p><u>Eastbourne DP Pty Ltd (Director)</u> 1,391,000 Ordinary Fully Paid Shares</p> <p><u>Prospect AG Trading Pty Ltd (Director)</u> 14,353,535 Ordinary Fully Paid Shares 5,000,000 Convertible Notes</p> <p><u>William Michael O'Keeffe</u> 2,500,000 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the Convertible Note capital raising as approved by shareholders on 14 September 2021 and detailed in the Notice of Meeting lodged with ASX on 6 August 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.